

Chicago, Milwaukee, St. Paul and Pacific Railroad Company

516 West Jackson Boulevard Chicago, Illinois 60606 Phone 312/648-3000

ICC Washington, D. C.

February 8, 1982

Ms. Agatha L. Mergenovich Secretary Interstate Commerce Commission 12th & Constitution Avenue, N.W. INTERSTATE COMMERCE COMMISSION Washington, D.C. 20423

FFB 12 1982 -2 40 PM

Dear Ms. Mergenovich:

I have enclosed an original and one counterpart of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code. This document is a Supplemental Statement of New Identifying Numbers, a secondary document, dated February 8, 1982.

The primary documents to which this is connected are recorded under recordation numbers 8168, 8168-A, 8168-B and 8168-C.

The names and addresses of the parties to the documents are as follows:

Vendor:

Pullman, Inc.

Pullman-Standard Division 200 South Michigan Avenue Chicago, Illinois 60604

Vendee/Lessor/

Schoenfeld Investment Corporation

Assignor:

676 South Industrial Way Seattle, Washington 98108

Lessee:

Richard B. Ogilvie as Trustee of the Property of Chicago, Milwaukee, St. Paul and Pacific Railroad

Company, Debtor

516 West Jackson Boulevard Chicago, Illinois 60606

Assignee:

Seattle-First National Bank

P.O. Box 24186

Seattle, Washington 98124

A description of the equipment covered by the document follows:

Gondola cars No. 3258, amount of each type - 45, road numbers: 81000-81194 and 92000-92124, inclusive.

Ms. Agatha L. Mergenovich February 8, 1982 Page 2

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to George Grudnowski, Corporate Secretary, Chicago, Milwaukee, St. Paul and Pacific Railroad Company, 516 West Jackson Boulevard, Suite 256, Chicago, Illinois 60606.

A short summary of the document to appear in the index follows:

Secondary document: Supplemental Statement of New Identifying Numbers by the Lessee to Conditional Sales Agreement, Agreement and Assignment, Lease of Railroad Equipment, and Collatoral Assignment of Lease, with recordation numbers 8168, 8168-A, 8168-B and 8168-C, respectively, each dated December 31, 1975 and covering in the aggregate 45 No. 3258 Gondola cars.

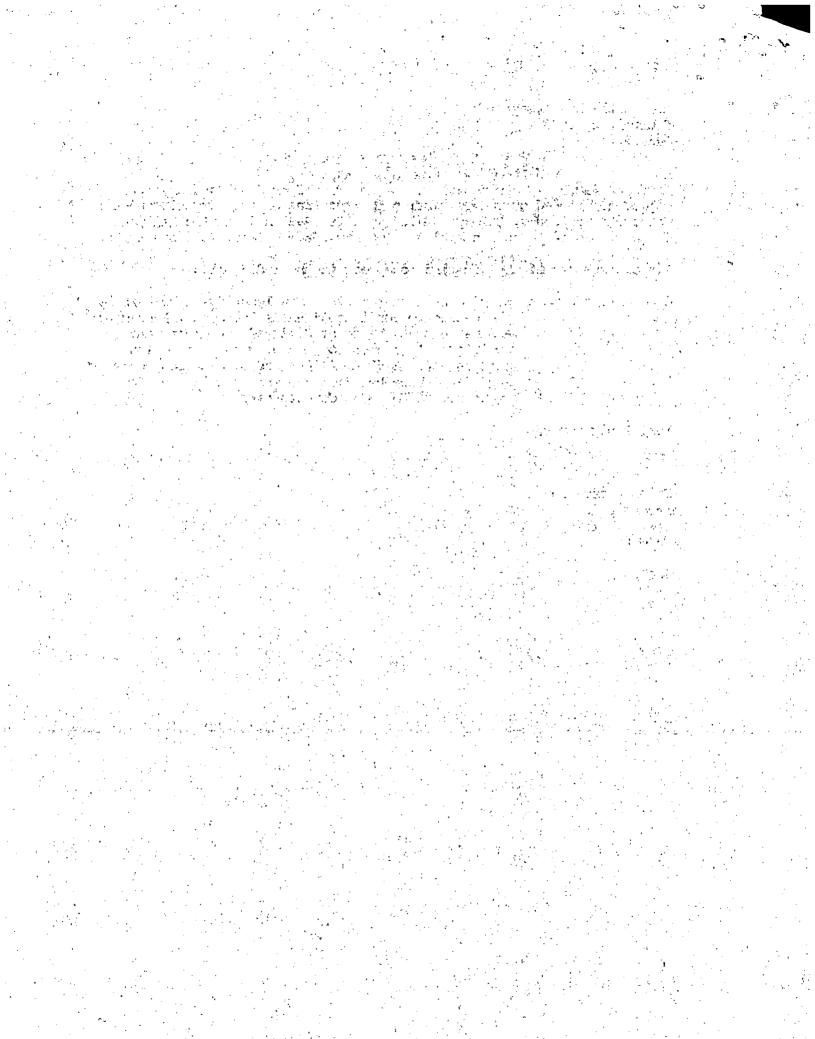
Very truly yours,

Ellen Kirschenbaum

Attorney

EK/mef

Encl.



Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Edward B. Cohen
Davis, Wright, Todd, Rises & Jones
1050 Thomas Jefferson Street, N.W.
Washington, D.C. 20007

Dear Sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303/of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/11/82 at 3:25pm , and assigned rerecordation number (s). 8168-D

Sincerely yours,

Agatha L. Mergenovich
Secretary

Enclosure(s)

Supplemental Statement of New Identifying Numbers COMMISSION

CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY, a "rail carrier" providing transportation subject to the jurisdiction of the Interstate Commerce Commission under subchapter I of Chapter 105 of Title 49 United States Code, entered into a lease agreement, as Lessee, with Schoenfeld Investment Corporation, as Lessor, on December 1, 1975, said lease covering 220 Gondola cars, and said lease also identified by filing and recording with the Interstate Commerce Commission pursuant to Section 11303 of the Interstate Commerce Act on December 1, 1975 at 9:35 a.m., Recordation Nos. 8168, 8168-A, 8168-B, and 8168-C. In accordance with Section 5 of said Lease, Richard B. Ogilvie, as Trustee of the property of Chicago, Milwaukee, St. Paul and Pacific Railroad Company, Debtor, and not as an individual (the successor in interest to the aforesaid Lessee), states that identifying numbers involving 45 of the Gondola cars subject to the Lease have been changed as follows:

OLD NUMBER	NEW NUMBER	OLD NUMBER	NEW NUMBER	OLD NUMBER	NEW NUMBER
81001	92131	81058	92139	81134	92145
81002	92179	81061	92156	81135	92148
81004	92171	81074	92134	81137	92151
81011	92172	81083	92178	81140	92154
81012	92173	81.090	92138	81143	92136
81013	92159	81091	92176	81147	92169
81017	92166	81093	92141	81158	92150
81022	92149	81095	92147	81161	92144
81023	92152	81101	92170	81165	92168
81026	92158	81104	92155	81170	92140
81030	92177	81106	92167	81172	92146
81039	92157	81118	92135	81178	92175
81049	92174	81131	92130	81184	92143
81052	92137	81132	92153	81187	92165
81054	92132	81133	92142	81 189	92133

WHEREFORE, Richard B. Ogilvie, as Trustee of the property of Chicago, Milwaukee, St. Paul and Pacific Railroad Company, Debtor, has caused this Supplemental Statement of New Identifying Numbers to be completed in accordance with Section 5 of the aforesaid Lease.

RICHARD B. OGILVIE, as Trustee of the Property of the CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY, DEBTOR

By his Attorney

Ellen Kirschenbaum 516 W. Jackson Boulevard Suite 888 Chicago, Illinois 60606 STATE OF ILLINOIS)
) SS
COUNTY OF C O O K)

AFFIDAVIT

On this gd day of Jelinary, 1982, before me personally appeared Ellen Kirschenbaum, to me personally known, who being by me duly sworn, says that she is the Attorney for Richard B. Ogilvie, Trustee of the Property of the Chicago, Milwaukee, St. Paul and Pacific Railroad Company, that the foregoing statement was signed on behalf of the Trustee and by his authority.

Long J. Mayor
Notary Public

My Commission expires: June 13, 1985

STATE OF ILLINOIS) COUNTY OF COOK)

AFFIDAVIT OF D. C. YOUNG

My name is D. C. Young and I am Assistant Comptroller-Revenues for the Chicago, Milwaukee, St. Paul and Pacific Railroad Company Trustee. I am familiar with the lease agreement entered into by the Chicago, Milwaukee, St. Paul and Pacific Railroad Company as Lessee and Schoenfeld Investment Corporation, as Lessor, and based on my responsibilities as Assistant Comptroller for the Trustee, I have personal knowledge of the identifying number changes involving 45 of the Gondola cars. the identifying number changes as accurate.

Subscribed and sworn to

before me this δ^{tt} day

of <u>Jehrnary</u>, 1982

Sona J. Manar Novary Public

My Commission expires: June 13, 1985